

EXHIBIT LIST

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION	
Main Case No: 22-90273	Name of Debtor: Compute North Holdings, Inc.
Adversary No:	Style of Adversary:
	Judge: Marvin Isgur
	Courtroom Deputy:
	Hearing Date: November 16, 2022
	Hearing Time: 9:00 a.m.
	Party's Name: Nebraska Public Power District
	Attorney's Name: Michael J. Whaley
	Attorney's Phone: (402) 397-1700
	Nature of Proceeding: Objection to Debtors' Assumption and Assignment of Contracts and Cure Amount in Connection with Proposed Sale

EXHIBITS

Ex. #	Description	Offered	Objection	Admitted/Not Admitted	Disposition
1	Amendment No. 1 to Agreement for EDR Electric Service Among Compute North NE05, LLC and Southern Public Power District and Nebraska Public Power District				
2	Restated and Amended Agreement for EDR Electric Service Between CN Minden, LLC and Southern Public Power District and Nebraska Public Power District dated 2/11/22				
3	Letter from Andrew Marino to Nebraska Public Power and Southern Public Power District dated November 9, 2022				
4	Agreement for EDR Electric Service Between Compute North NE05, LLC and Southern Public Power District and Nebraska Public Power District dated 10/1/21				
5	Transmission Facilities Construction Agreement at NPPD's Minden Substation dated 2/17/22				

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing Exhibit List has been served on all parties entitled to service via this Court's electronic filing system via email on November 11, 2022.

Compute North Holdings, Inc.

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Mining LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Corpus Christi LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Pledgor LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Atoka LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Big Spring LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 553344

CN Colorado Bend LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Developments LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN Equipment LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

CN King Mountain LLC

7575 Corporate Way

Eden Prairie, MN 55344

CN Minden LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North Member LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North NC08 LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North NY09 LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North SD, LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North Texas LLC

Debtor

7575 Corporate Way

Eden Prairie, MN 55344

Compute North TX06 LLC
Debtor
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Compute North TX10 LLC
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/s/ Blake Rasner
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